

Subsequent Employment of Active Employees' Retirement System Member

RS 5520

(11/16)

This is **NOT** an application to enroll a new member. This form is to be used **ONLY** for an Active Employees' Retirement System Member. Completion of this form is required to update member's employment history.

Instructions: Please print clearly in ink or type.

Employee: Complete items 1–3, 10–12 on page 2.

Employer: Complete items 4–9a.

Receipt Stamp
For OSC use only

Location Code	Report Code	Plan Code	Group Code	Date of Membership	Tier	Registration Number	Rate
Location	Repo	Plan	Grou	Mo. Day Year 01/01/0001	Tie	Registration	Ra

Employee's Name Last	First	Middle Initial
1 Doe	John	Quincy

Employee's Address Street and/or PO Box #	City	State	Zip Code + 4
2 123 Main St. Apt. 1	Anytown	NY	12345

3 Date of Birth	Sex	*Social Security Number	Maiden or Other Name Used
Month Day Year 01 01 0001	M ☒ F ☐	123-45-6789	John Quincy Doe

* NOTE: In accordance with the Federal Privacy Act of 1974, you are hereby advised that disclosure of your Social Security account number is mandatory pursuant to Sections 11, and 34 of the Retirement and Social Security Law. Your number will be used in identifying your retirement records and in the administration of the Retirement System.

Employer Name (Indicate State, or, if not, name of public entity by which employed and Department, Division, or Institution)
4 Employer Name (Indicate State, or, if not, name of public entity by which

Employer's Address Street	City	County	State	Zip Code + 4	Employer Telephone Number
5 Employer's	City and County	Sta	Zip + 4	Employer Telephone	

Payroll Title:

6 Payroll Title	Indicate Length of Work Year ☒ 10 Months ☐ 12 Months ☐ Seasonal	Employer Fax Number (Employer Fax Number)
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Check if Either Applies ☒ Appointed Official ☐ Elected Official	*If accountant, auditor, physician, attorney, engineer or architect please submit documentation as indicated at www.osc.state.ny.us/retire/employers/classify_an_employee.php
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Enter the Date or Dates Relating to Employee's Present Position:

Part-Time Employment						Full-Time Employment					
Date of First Appointment			Date of Permanent Appointment			Date of Temporary or Provisional Appointment			Date of Permanent or Probationary Appointment		
Month	Day	Year	Month	Day	Year	Month	Day	Year	Month	Day	Year
01	01	0001	01	01	0001	01	01	0001	01	01	0001

Frequency of Payment:

8	☒ Annually	☐ Semi-Annually	☐ Quarterly	☐ Monthly
	☐ Semi-Monthly	☐ Bi-weekly	☐ Weekly	☐ Other – Please Specify
	If other, please			

Basis of Compensation and Rate (Tier 1, 2, 3, 4 and 5 ONLY):

9	Annual \$ Annual \$	Daily \$ Daily \$	Hourly \$ Hourly \$
	Units of Work Performed \$ Units of	per per	(Example: \$50 per meeting or \$10 per examination, etc.)

Basis of Compensation and Rate (Tier 6 ONLY):

9a	Annual Wage \$ Annual Wage \$
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Tier 6 requires employers to determine the Annual Wage for individuals who work Part Time, Seasonal or on an Hourly, Daily or Unit of Work Basis. See the Chart on Page Two for instructions.

To Be Completed by Employee
(Also see reverse side)

To Be Completed by Present Employer

Name: John Quincy Doe

Examples of Tier 6 annual wage for individuals paid at an Hourly, Daily or Unit of Work basis of compensation:

Hourly Employees 12 month Employee: \$ <u> </u> x <u> </u> x 260 = \$ <u>0.00</u> Hourly Rate Standard Workday* Days Worked Annual Wage 10 month Employee: \$ <u> </u> x <u> </u> x 180 = \$ <u>0.00</u> Hourly Rate Standard Workday* Days Worked Annual Wage	Daily Employees 12 month Employee: \$ <u> </u> x 260 = \$ <u>0.00</u> Daily Rate Days Worked Annual Wage 10 month Employee: \$ <u> </u> x 180 = \$ <u>0.00</u> Daily Rate Days Worked Annual Wage
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*Standard Workday (Hrs/day) (Applies to all Tiers): The minimum number of hours that can be established for a standard workday is six, while the maximum is eight. A standard workday is the denominator to be used for the days worked calculation; it is not necessarily the number of hours the person actually worked. For example, if a bus driver works four hours a day, you must still establish a standard workday between six and eight hours as the denominator for their days worked calculation.

Unit of Work Employees \$ <u> </u> x <u> </u> = \$ <u>0.00</u> Unit Rate # of Events** Annual Wage **Estimated or Actual	Example: Paid \$50 per Meeting \$ <u>50</u> x <u>12 Meetings</u> = \$ <u>600</u> Unit Rate # of Events*** Annual Wage ***An estimate of the number of events is acceptable
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Note: Any questions regarding annual wage, please contact the Retirement System.

Are you currently an active or vested member of any other public retirement system in New York State? ☒ YES ☐ NO	
If yes, what is the name of the system?	REGISTRATION NUMBER (If Known)?
10 If yes, what is the name of the system?	Registration Number

WARNING: If you are now an active or vested member of any other public retirement system in New York State, you should contact that system concerning the advantages of transferring your membership to this System. Failure to contact that system could cause loss of the privilege of transferring membership and may effect contribution cessation dates.

Are you receiving or are you about to begin receiving a RETIREMENT BENEFIT from any retirement system on THE BASIS OF EMPLOYMENT with New York State or any public entity in the State? ☒ YES ☐ NO	
11	REGISTRATION NUMBER (If Known)?
	Registration Number (if

List below all previous periods of employment with New York State or any New York State public entity (County, City, Town, Village, School District, Public Authority or Special District). Include any military service. Attach additional sheets as required.

12 Name of Employer	Name of Dept. or Agency	Title of Position	From	To	Indicate If Permanent or Temporary, and Full or Part Time
			Mo. Day Year	Mo. Day Year	
1. Name of	1. Name of	1. Title of	01/01/0001	01/01/0001	1. Indicate
2. Name of	2. Name of	2. Title of	01/01/	01/01/0001	2. Indicate
3. Name of	3. Name of	3. Title of	01/01/0001	01/01/0001	3. Indicate
4. Name of	4. Name of	4. Title of	01/01/0001	01/01/0001	4. Indicate

NOTE: In accordance with the Personal Privacy Protection Law you are hereby advised that pursuant to the Retirement and Social Security Law, the Retirement System is required to maintain records. The records are necessary to determine eligibility for and to calculate benefits. Failure to provide information may result in the failure to pay benefits. The System may provide certain information to participating employers. The official responsible for maintaining these records is the Director of Member Services, New York State and Local Retirement System, Albany, NY 12244; telephone number 1-866-805-0990.

To Be Completed by the Employee